



WEDNESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34,903.21	-108.68	-0.31%
Nifty 50	10593.15	-35.35	-0.33%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	28.92	-1.26
HDFCBANK	103.18	0.44
ICICIBK	8.52	1.43
INFY	18.36	-0.43
TATA MOTOR	21.35	0.42
WIPRO	4.55	-1.3

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-157.51
DII's Eq (Provisional)	474.33
FIIs Index Future	-498.90
FIIs Index Options	-765.93
FIIs Stock Future	-828.16
FIIs Stock Options	19.38

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$: 67.1794
EURO	: 78.5394
YEN 100	: 61.1400
GBP	: 89.4292

TOP STORY

- Ram Vilas Paswan says Cabinet will consider up to Rs 8,000 crore package for the sugar industry.
- NMDC's March-May iron ore output and sales at 4.53 million tonnes.
- United Spirits receives shareholders' approval for 5:1 stock split.
- Mcleod Russel to sell certain tea estates of the company in Assam to MK Shah Exports for Rs 331 crore.
- ADF Foods to buyback 10 lakh equity shares (4.71 percent equity) at Rs 300 each.
- Kirloskar Oil Engines to hike prices of power generator sets by 5-8 percent due to rising raw material costs.
- Nalco sets a capex target of Rs 1,100 crore for 2018-19.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24,799.98	-13.71	-0.06%
Nasdaq	7,637.86	31.40	0.41%
Nikkei	22,564.97	25.43	0.11%
HANG SENG INDEX	31,246.45	153.00	0.49%
SGX NIFTY	10,591.50	-15.5	-0.15%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.73	0.32%
NATURAL GAS	2.901	0.38%
GOLD	1301	-0.09%
SILVER	16.53	-0.08%
COPPER	3.1985	0.00%

WORLD EVENTS

- GBP** : MPC Member Tenreyro Speaks
: MPC Member McCafferty Speaks
- USD** : Crude Oil Inventories

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 61.23 points, or 0.17% at the day's high of 35,073.12 in early trade. The index fell 227.21 points, or 0.65% at the day's low of 34,784.68 in mid-afternoon trade.

The Nifty 50 index fell 35.35 points or 0.33% to settle at 10,593.15. The Nifty rose 4.65 points, or 0.04% at the day's high of 10,633.15 in early trade. The index fell 77.60 points, or 0.73% at the day's low of 10,550.90 in mid-afternoon trade.

Broader market declined sharply. Among secondary barometers, the BSE Mid-Cap index fell 1.20%. The BSE Small-Cap index fell 2.43%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 483 shares rose and 2216 shares fell. A total of 107 shares were unchanged.

Nifty likely to trade in the range of 10470-10710.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10592	10552	10510	10469	10634	10675	10716
USDINR	67.074	67.046	67.008	66.980	67.112	67.140	67.178



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACEMEN	DKC TRADING PRIVATE LIMITED .	B	24,000	21.5
AGIIL	B M TRADERS	S	55,242	113.08
IEX	MORGAN STANLEY MAURITIUS COMPANY LIMITED	S	178,300	1,595
CHEMCRIX	PRASENJIT KUMAR PAUL	B	32,000	37.49
HCLTECH	VAMA SUNDARI INVESTMENTS (DELHI) PRIVATE LIMITED	B	7,500,000	900

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BOMDYEING	JITENDRA CHANDRALAL NAVLANI	BUY	1200000	220.2
CAREERP	KIFS ENTERPRISE	SELL	100500	102.64
TIRUMALCHM	BHAVAN KUMAR D	SELL	88754	1224.5
IBREALEST	INDIABULLS REAL ESTATE LIMITED	BUY	2701788	175.58
SUULD	NNM SECURITIES PVT. LTD.	BUY	1168000	17.97

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing
- New in ban: Dewan Housing

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1285	1264	1244	1286	1306	1327
ADANI PORTS	374	370	367	375	378	383
AMBUJACEM	202	200	197	201	204	206
ASIANPAINT	1274	1265	1256	1279	1288	1302
AUROPHARMA	537	530	522	536	544	550
AXISBANK	531	525	519	530	537	542
BAJAJ-AUTO	2848	2830	2813	2857	2875	2902
BANKBARODA	128	125	123	129	132	135
BHARTIARTL	364	357	350	365	372	379
BHEL	73	72	71	74	75	76
BOSCH LTD	17912	17739	17565	18014	18188	18464
BPCL	405	402	399	406	410	414
CIPLA	542	525	508	535	552	562
COALINDIA	285	281	277	288	292	299
DRREDDY	1963	1949	1935	1968	1983	2002
EICHERMOT	29236	28994	28753	29301	29542	29848
GAIL	335	330	324	333	338	342
HCLTECH	885	873	862	892	903	922
HDFC	1848	1828	1807	1841	1862	1876
HDFCBANK	2064	2035	2007	2051	2079	2095
HEROMOTOCO	3610	3577	3545	3598	3631	3652
HINDALCO	242	239	235	241	244	246
HINDUNILVR	1563	1549	1535	1561	1575	1587
ICICIBANK	284	282	280	285	287	290
IDEA	57	53	50	59	62	67
INDUSINDBK	1899	1889	1879	1903	1913	1927
INFRA TEL	295	290	285	294	299	303
INFY	1221	1211	1202	1227	1236	1252
ITC	268	266	265	268	269	271
KOTAKBANK	1305	1297	1289	1305	1313	1320
LT	1334	1320	1306	1341	1355	1376
LUPIN	760	744	728	761	777	795
M&M	901	895	888	905	912	923
MARUTI	8810	8717	8623	8773	8867	8923
NTPC	161	160	159	161	163	164
ONGC	171	170	168	171	173	174
POWERGRID	199	196	192	198	202	204
RELIANCE	948	941	934	948	955	962
SBIN	264	261	259	263	266	268
SUNPHARMA	474	468	463	476	481	489
TATAMOTORS	285	283	281	286	288	290
TATAMTRDVR	171	169	167	171	173	174
TATAPOWER	79	77	75	78	80	81
TATASTEEL	572	564	555	569	578	584
TCS	1722	1705	1687	1728	1745	1769
TECHM	701	694	687	704	712	722
ULTRACEMCO	3677	3639	3600	3674	3713	3748
VEDL	246	243	240	245	248	250
WIPRO	255	252	249	257	260	265
YESBANK	337	333	329	338	342	347
ZEEL	544	535	526	548	557	569



NSE CIRCULARS

NSE Download Ref No. : NSE/CMT/37933: SLBS - Settlement Calendar for July 2018 (pdf) W.e.f. June 06, 2018

NSE Download Ref No. : NSE/SURV/37930: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. June 06, 2018

NSE Download Ref No. : NSE/CML/37938: Listing of further issues of Cipla Limited and ICICI Bank Limited (pdf) W.e.f. June 06, 2018

NSE Download Ref No. : NSE/CMPT/37929: F&O MONTHLY SETTLEMENT SCHEDULE FOR JULY 2018 (pdf) W.e.f. June 06, 2018

NSE Download Ref No. : NSE/CML/37920: Trade for Trade - Debock Sales and Marketing Limited (DSML) (pdf) W.e.f. June 19, 2018

NSE Download Ref No. : NSE/CML/37920: Trade for Trade - Latteys Industries Limited (LATTEYS) (pdf) W.e.f. June 19, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
YESBANK	04-Jun-18	Annual General Meeting / Dividend- Rs 2.7 Per Share
APTECHT	06-Jun-18	Dividend
BOSCHLTD	07-Jun-18	Annual General Meeting/Dividend- Rs 100 Per Share
VISAKAIND	07-Jun-18	Annual General Meeting / Dividend- Rs 7 Per Share
SHANKARA	07-Jun-18	Annual General Meeting/Dividend- Rs 3.25 Per Share
POLYPLEX	07-Jun-18	Interim Dividend
MMFL	07-Jun-18	Interim Dividend- Rs 8 Per Share
INDUSINDBK	13-Jun-18	Annual General Meeting / Dividend- Rs 7.50 Per Share
KANSAINER	13-Jun-18	Annual General Meeting / Dividend - Rs 2.60 Per Share
INFY	14-Jun-18	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share
ASIANPAINT	14-Jun-18	Dividend- Rs 6.05 Per Share
TINPLATE	15-Jun-18	Annual General Meeting / Dividend- Rs 2 Per Share
ICICIPRULI	18-Jun-18	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share
TATACOFFEE	18-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
SUPREMEIND	19-Jun-18	Annual General Meeting / Dividend- Rs 9 Per Share
DHFL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share
BBL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1270/\$1245 & Resistance = \$1339/\$1366.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **Stocks Struggle to Keep Momentum; Bonds Gain: Markets Wrap:** - The global rally in risk assets that sent U.S. stocks to a 12-week high sputtered on Tuesday, with the S&P 500 weakening. Italian bonds tumbled. The benchmark equity index gave up early gains to trade mixed after closing at the highest since mid-March. Banks led declines as Treasury yields held near 2.9 percent. Advances in mega cap tech shares boosted the Nasdaq indexes, leaving them on pace for fresh records.
- **Forex - Euro Falls to Day's Lows, Trade Fears Hit Loonie:** - The euro fell to the day's lows on Tuesday amid fresh fears over political developments in Italy, while the Canadian dollar dropped to two-month lows amid fresh trade concerns and oil price declines. The single currency was pressured lower after a speech by the prime minister of Italy's new populist government raised the prospect of clashes with the European Union over economic policy. The Fed is widely expected to raise interest rates at its upcoming meeting next week, following on from its last rate hike in March.
- **Oil Prices Fall After U.S. Asks OPEC to Increase Production:** - Oil prices were lower on Tuesday, amid news that the U.S. had asked OPEC to increase its supply output. The price of oil was held back after reports that the U.S. had unofficially asked the Organization of the Petroleum Exporting Countries and Russia to raise its oil output, with no specific figure cited. Reuters reported May 25 that the group was considering raising supply by one million barrels per day as early as June, as the organization faces losses from Venezuela and Iran.

TRENDS & OUTLOOK – DATE: 06-JUNE- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30555	30766	30975	31300	31579
SILVER (JULY)	37800	38700	39655	41245	42365

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	458	464	472	480	486
ZINC (JUNE)	207.10	210.30	214.25	218.65	222.45
LEAD (JUNE)	161.10	165.45	168.65	172.45	176.55
NICKEL (JUNE)	1006	1025	1051	1077	1105

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4100	4225	4355	4500	4648
NATURAL GAS (June)	184	189	195	201	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Revised Nonfarm Productivity q/q, Revised Unit Labor Costs q/q, Trade Balance, Crude Oil Inventories.



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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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